

Worldwide Healthcare Trust PLC

5 August 2014

Final exercise of Subscription Shares

Worldwide Healthcare Trust PLC (the "Company") has allotted 1,491,199 ordinary shares of 25p each (the "Shares") following the exercise of 1,491,199 subscription share rights in respect of the final subscription date of 31 July 2014, which included the exercise by the Final Subscription Trustee of 673,334 subscription share rights not otherwise exercised by the holders of those subscription share rights. Following the exercise the Company's issued share capital will comprise 48,153,080 Shares with voting rights.

Applications have been made for the new Shares to be admitted to the Official List of the UK Listing Authority and for admission to trading on the main market of the London Stock Exchange. It is expected that admission to the Official List and commencement of dealings in the Shares on the London Stock Exchange will take place at 8.00 a.m. on 11 August 2014. The Shares will rank pari passu with the Company's existing Shares.

Following this final exercise of subscription rights, no Subscription Shares remain in issue and accordingly, as previously announced, the Company has requested that the listing of the Subscription Shares be cancelled on 12 September 2014.

Enquiries:

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